



5th November, 2025

Ref. No.: 102339/S/O/L-1/2025-26

The Manager,
Listing/Market Operation,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051

The Manager,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

NSE Code – ASAHIINDIA

BSE Code – 515030

Sub: Outcome of Board Meeting

Dear Sir / Madam,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we furnish herewith the unaudited financial results of the Company (Standalone and Consolidated) for the second quarter and half year ended 30th September, 2025 as considered, approved and taken on record by the Board of Directors of the Company in its meeting held today i.e. 5th November, 2025.

The meeting of the Board of Directors commenced at 10:15 a.m. and concluded at 1:00 p.m.

You are requested to kindly take the above on record.

Thanking you,

Yours truly,
For Asahi India Glass Limited,


Gopal Ganatra
Executive Director
General Counsel & Company Secretary
Membership No. F7090

Encl.: As above

Asahi India Glass Ltd.

Corporate Office: Unit No. 301-308,
1101-1104, 3rd and 11th Floor, Tower-D,
Global Business Park, M. G. Road,
Gurugram- 122002 Haryana (India)
Tel.: +91 124 4062212-19
Fax: +91 124 4062244, 4062288
website: www.aisglass.com
Corporate Identity Number: L26102DL1984PLC019542

Registered Office: A-2/10, 1st Floor, WHS DDA Marble Market,
Kirti Nagar, New Delhi – 110015

V S S A & Associates
Chartered Accountants



A-1/255, Safdarjung Enclave,
New Delhi-110 029
E-mail: vssaassociates@gmail.com

**INDEPENDENT AUDITORS' REVIEW REPORT ON THE STANDALONE
UNAUDITED FINANCIAL RESULTS FOR QUARTER AND HALF YEAR ENDED
30th SEPTEMBER 2025**

To The Board of Directors

Asahi India Glass Limited

New Delhi

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Asahi India Glass Limited** ("the Company") for the quarter and half year ended 30th September, 2025, ("the statement") attached herewith, prepared by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors in their meeting held on 5th November, 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015(as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi
Dated: 05th November, 2025
UDIN: 25091309BMJQGZ4578

For V S S A & Associates
Chartered Accountants
Firm Registration No 012421N
Samir Vaid Digitally signed by Samir Vaid
Date: 2025.11.05 13:02:46
+05'30'
Samir Vaid
Partner
Membership No. 091309

ASAHI INDIA GLASS LIMITED

CIN : L26102DL1984PLC019542 ; WEBSITE : www.aisglass.com ; EMAIL : investorrelations@aisglass.com

REGD. OFFICE : A-2/10, 1ST FLOOR, WHS DDA MARBLE MARKET, KIRTI NAGAR, MANSAROVER GARDEN NEW DELHI -110015

CORP. OFFICE : 3RD & 11TH FLOOR, TOWER-D, GLOBAL BUSINESS PARK, MEHRAULI GURGAON ROAD, GURUGRAM - 122 002 (HARYANA)

Statement of Unaudited Financial Results for the second quarter and half year ended 30th September, 2025

(Rs. Lakhs)

S. No	Particulars	AIS (Standalone)					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1	Revenue from Operations						
	a. Sales / Income from Operations	107475	113572	108596	221047	214336	428000
	b. Other Operating Income	768	811	256	1579	802	3161
	Total Revenue from Operations (a+b)	108243	114383	108852	222626	215138	431161
2	Other Income	1143	1234	698	2377	1172	3621
3	Total Income (1 + 2)	109386	115617	109550	225003	216310	434782
4	Expenses						
	a. Cost of Raw Materials Consumed	29969	43568	40798	73537	77537	159909
	b. Purchases of Stock - in -Trade	489	546	592	1035	908	2481
	c. Change in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	3215	(4524)	(2972)	(1309)	1237	(3764)
	d. Power & Fuel	15934	19354	16653	35288	32085	64771
	e. Employee Benefits Expenses	9593	10238	8430	19831	16859	35156
	f. Depreciation & Amortisation Expense	6343	6282	4300	12625	8529	17250
	g. Finance Cost	5781	5773	2958	11554	6025	12230
	h. Other Expenses	31379	27141	24973	58520	49038	99635
	Total Expenses (a to h)	102703	108378	95732	211081	192218	387668
5	Profit before Exceptional Items and Tax (3) - (4)	6683	7239	13818	13922	24092	47114
6	Exceptional Items	-	-	-	-	-	5629
7	Profit Before Tax (5) + (6)	6683	7239	13818	13922	24092	52743
8	Tax Expense	1937	1902	4546	3839	7174	13833
9	Net Profit for the Period (7) - (8)	4746	5337	9272	10083	16918	38910
10	Other Comprehensive Income, Net of Tax						
	- Items that will not be reclassified to Profit & Loss	7	101	(92)	108	(212)	(681)
11	Total Comprehensive Income for the Period (9) + (10)	4753	5438	9180	10191	16706	38229
12	Paid up Equity Share Capital (Face value of Re. 1/- each)	2549	2431	2431	2549	2431	2431
13	Earning Per Share (not annualised)						
	(a) Basic	1.86	2.20	3.81	3.96	6.96	16.01
	(b) Diluted	1.86	2.20	3.81	3.96	6.96	16.01

- The above financial results have been reviewed by the Audit Committee on November 03, 2025 and approved by the Board of Directors at their meeting held on November 05, 2025.
- The financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) (Amendment) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016 and recognition and measurement principles in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with rules issued thereunder and the other accounting principles generally accepted in India.
- National Company Law Tribunal, New Delhi Bench vide its Order dated May 19, 2025 had approved merger of three erstwhile subsidiaries of the Company - GX Glass Sales & Services Limited, AIS Distribution Services Limited and AIS Adhesives Limited with another subsidiary company namely, AIS Glass Solutions Limited from Apr 01, 2023 - Appointed Date and the certified copy of the Order was filed with the office of Registrar of Companies, NCT of Delhi and Haryana on July 01, 2025 - Effective Date. In terms of Ind AS 103 - Business Combinations, the accounting impact and related merger adjustments including tax expense as per the approved Scheme have been incorporated in the restated Financial Statements of AIS Glass Solutions Limited from the appointed date. The figures of preceding periods for consolidated financial results have not been restated.
- During the quarter, The Company has raised Rs 1000 Crores through issue and allotment of Equity Shares to Qualified Institutional Buyers.
- Previous period figures have been regrouped, wherever necessary.

For and on behalf of Board of Directors

 Place : Soniyana, Rajasthan
 Dated : 05th November 2025


 Chairman & Managing Director

ASAHI INDIA GLASS LIMITED

CIN : L26102DL1984PLC019542 ; WEBSITE : www.aisglass.com ; EMAIL : investorrelations@aisglass.com

REGD. OFFICE : A-2/10, 1ST FLOOR, WHS DDA MARBLE MARKET, KIRTI NAGAR, MANSAROVER GARDEN NEW DELHI -110015

CORP. OFFICE : 3RD & 11TH FLOOR, TOWER-D, GLOBAL BUSINESS PARK, MEHRAULI GURGAON ROAD, GURUGRAM - 122 002 (HARYANA)

Segment- wise Revenue, Results and Capital Employed

(Rs. Lakhs)

S. No.	Particulars	AIS (Standalone)					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
1	Segment Revenue (Gross)						
	Automotive Glass	81491	77735	75272	159226	145603	301094
	Float Glass	38389	38676	34489	77065	71175	133244
	Others	2600	2674	2245	5274	4204	9987
	Total	122480	119085	112006	241565	220982	444325
	Less : Inter-segment revenue	13094	3468	2456	16562	4672	9543
	Total Revenue	109386	115617	109550	225003	216310	434782
2	Segment Results						
	Automotive Glass	7761	8218	9530	15979	17509	36033
	Float Glass	3957	3670	6770	7627	11686	20082
	Others	(148)	(71)	(69)	(219)	(90)	(265)
	Total	11570	11817	16231	23387	29105	55850
	Less : Interest	5781	5773	2958	11554	6025	12230
	Add : Unallocable Income net off expenditure	894	1195	545	2089	1012	9123
	Total Profit Before Tax	6683	7239	13818	13922	24092	52743
3	Segment Assets						
	Automotive Glass	395345	317260	280678	395345	280678	302291
	Float Glass	345112	346671	275474	345112	275474	333229
	Others	11514	11322	11994	11514	11994	11174
	Unallocated	38233	36632	35825	38233	35825	35845
	Total	790204	711885	603971	790204	603971	682539
4	Segment Liabilities						
	Automotive Glass	93012	104112	82486	93012	82486	103487
	Float Glass	26851	29973	28333	26851	28333	31988
	Others	1563	1752	1566	1563	1566	2167
	Unallocated	289220	295895	238394	289220	238394	270182
	Total	410646	431732	350779	410646	350779	407824
5	Capital Employed (Segment Assets - Segment Liabilities)						
	Automotive Glass	302333	213148	198192	302333	198192	198804
	Float Glass	318261	316698	247141	318261	247141	301241
	Others	9951	9570	10428	9951	10428	9007
	Unallocated	(250987)	(259263)	(202569)	(250987)	(202569)	(234337)
	Total	379558	280153	253192	379558	253192	274715

For and on behalf of Board of Directors

Place : Soniyana, Rajasthan
Dated : 05th November 2025


Chairman & Managing Director

ASAHI INDIA GLASS LIMITED

CIN : L26102DL1984PLC019542 ; WEBSITE : www.aisglass.com ; EMAIL : investorrelations@aisglass.com

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CORP. OFFICE : 3RD & 11TH FLOOR, TOWER-D, GLOBAL BUSINESS PARK, MEHRAULI GURGAON ROAD, GURUGRAM - 122 002 (HARYANA)

STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2025

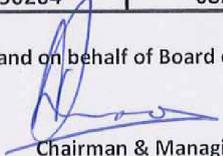
(Rs. Lakhs)

PARTICULARS	Standalone	Standalone
	30.09.2025	31.03.2025
	(Unaudited)	(Audited)
ASSETS		
Non-Current Assets		
Property, Plant & Equipments	330301	336265
Capital Work-in-Progress	84501	55200
Right to Use Assets	42103	42963
Other Intangible Assets	116	142
Assets classified as held for disposal	129	129
Financial Assets		
<i>Investments</i>	23247	23035
<i>Other Financial Assets</i>	3161	3453
Other Non Current Assets	6226	6456
Current Assets		
Inventories	108403	104185
Financial Assets		
<i>Trade Receivables</i>	63799	63093
<i>Cash and Cash Equivalents</i>	88348	10921
<i>Loans</i>	12408	12109
<i>Other Financial Assets</i>	471	468
<i>Current Tax Assets (Net)</i>	2055	279
Other Current Assets	24936	23841
TOTAL ASSETS	790204	682539
EQUITY		
Equity Share Capital	2549	2431
Other Equity	377009	272284
Non-Current Liabilities		
Financial Liabilities		
<i>Leased Liabilities</i>	11026	11414
<i>Borrowings</i>	201381	195835
<i>Other Financial Liabilities</i>	1824	2149
Provisions	569	856
Deferred Tax Liabilities (net)	19981	17834
Current Liabilities		
Financial Liabilities		
<i>Leased Liabilities</i>	775	758
<i>Borrowings</i>	66393	55108
<i>Trade Payables</i>		
(A) Total outstanding dues of micro enterprises and small enterprises	3161	3892
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	88573	94010
<i>Other Financial Liabilities</i>	10095	17178
Other Current Liabilities	5687	8315
Provisions	1181	475
TOTAL EQUITY & LIABILITIES	790204	682539

For and on behalf of Board of Directors

Place : Soniyana, Rajasthan

Dated : 05th November 2025


 Chairman & Managing Director

ASAHI INDIA GLASS LIMITED

CIN : L26102DL1984PLC019542 ; WEBSITE : www.aisglass.com ; EMAIL : investorrelations@aisglass.com

REGD. OFFICE : A-2/10, 1st Floor, WHS DDA Marble Market, Kirti Nagar Mansarovar Garden New Delhi -110015

CORP. OFFICE : 3rd & 11th Floor, Tower-D, Global Business Park, Mehrauli Gurgaon Road, Gurugram - 122 002 (Haryana)

STATEMENT OF STANDALONE CASH FLOWS FOR THE PERIOD ENDED 30TH SEPTEMBER, 2025

(Rs. Lakhs)

PARTICULARS	Period Ended	Year Ended
	30.09.2025	31.03.2025
	(Unaudited)	(Audited)
A. Cash Flows from Operating Activities		
Profit Before Tax	13922	52743
Adjustments for:		
Depreciation and Amortization including Capitalized	12625	17457
Net Actuarial Gains/(Losses) on Defined Benefit Plans	(100)	(317)
Finance Costs	11554	12230
Exceptional Item - Gain on sale of Non Current Investment	0	(5629)
Profit on Sale of Property, Plant and Equipment (Net)	(1066)	(934)
Operating Profit before Working Capital Changes	36935	75550
(Increase)/ Decrease in Trade Receivables	(706)	(12050)
(Increase)/ Decrease in Loans	(299)	(1353)
(Increase)/ Decrease in Other Financial Assets	289	(504)
(Increase)/ Decrease in Deferred Tax Assets/Liabilities (Net)	2147	4250
(Increase)/ Decrease in Other Non Current Assets	230	12688
(Increase)/ Decrease in Inventories	(4218)	(11627)
(Increase)/ Decrease in Other Current Assets	(1095)	(7315)
(Increase)/ Decrease in Current Tax Assets (Net)	(1776)	164
Increase/ (Decrease) in Trade Payables	(6168)	15007
Increase/ (Decrease) in Other Financial Liabilities	(7377)	2863
Increase/ (Decrease) in Other Current Liabilities	(2628)	1909
Increase/ (Decrease) in Provisions	419	580
Cash Generated from Operations	15753	80162
Income Taxes (paid)	(3844)	(13724)
Net Cash Generated by Operating Activities	11909	66438
B. Cash Flows from Investing Activities		
Purchase of Property, Plant and Equipment and Intangible Assets	(35649)	(124417)
Proceeds From Sale of Property, Plant and Equipment	1663	1097
Purchase of Non-Current Investments	1	(10)
Proceeds From Sale of Non-Current Investments	0	6529
Net Cash used by Investing Activities	(33985)	(116801)
C. Cash Flows From Financing Activities		
Finance Costs Paid	(11554)	(12230)
Payment of Lease Liabilities	(395)	(948)
Proceeds from Non-Current Borrowings	35687	104506
Repayment of Non-Current Borrowings	(21361)	(37108)
Proceeds from Current Borrowings (Net)	2505	(1809)
Proceeds from issue of equity shares including share premium thereon, net of share issue expenses (QIP)	99514	0
Dividend Paid	(4862)	(4862)
Net Cash Generated From Financing Activities	99534	47549
Net (Decrease)/Increase in Cash and Cash Equivalents (A + B + C)	77458	(2814)
Cash and Cash Equivalents at the Beginning of the Period	10335	13149
Cash and Cash Equivalents at the End of the Period	87793	10335

For and on behalf of Board of Directors

Place : Soniyana, Rajasthan

Dated : 05th November, 2025

Chairman & Managing Director

V S S A & Associates
Chartered Accountants



A-1/255, Safdarjung Enclave,
New Delhi-110 029
E-mail: vssaassociates@gmail.com

**INDEPENDENT AUDITORS' REVIEW REPORT ON THE CONSOLIDATED
UNAUDITED FINANCIAL RESULTS FOR QUARTER AND HALF YEAR
ENDED 30th SEPTEMBER 2025**

**To the Board of Directors
Asahi India Glass Limited
New Delhi**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Asahi India Glass Limited** ("the Holding Company"), its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net loss after tax and total comprehensive loss of its associates for the quarter and half year ended 30th September 2025 ("the Statement"), prepared by the Holding Company pursuant to the requirement of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors in their meeting held on 5th November, 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Subsidiaries

- (a) AIS Glass Solutions Limited
- (b) Integrated Glass Materials Limited
- (c) Shield Autoglass Limited

Associates

- (a) Fourvolt Solar Private Limited
- (b) Under Par Sports Technologies Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors as outlined in paragraph 4 above and referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of three subsidiaries included in the consolidated unaudited financial results, whose interim financial statements, as considered in the consolidated unaudited financial results. These financial results have been reviewed by other auditors as outlined in paragraph 4 above whose report has been furnished to us by the Management and our conclusion of the statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

7. The consolidated unaudited interim financial results also include the Group's share of net loss after tax and total comprehensive loss for the quarter and year to date period ended 30th' September 2025 respectively as considered in the consolidated unaudited interim financial results, in respect of two associates, based on their management certified interim financial statements.

Our conclusion on the Statement is not modified in respect of the above matters.

For V S S A & Associates
Chartered Accountants
Firm Registration No 012421N

Samir Vaid
Digitally signed by Samir Vaid
Date: 2025.11.05 13:04:05
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Samir Vaid
Partner

Membership No.091309

Place: New Delhi

Dated: 05th November, 2025

UDIN: 25091309BMJQHA1281

ASAHI INDIA GLASS LIMITED

CIN : L26102DL1984PLC019542 ; WEBSITE : www.aisglass.com ; EMAIL : investorrelations@aisglass.com

REGD. OFFICE : A-2/10, 1ST FLOOR, WHS DDA MARBLE MARKET, KIRTI NAGAR, MANSAROVER GARDEN NEW DELHI -110015

CORP. OFFICE : 3RD & 11TH FLOOR, TOWER-D, GLOBAL BUSINESS PARK, MEHRAULI GURGAON ROAD, GURUGRAM - 122 002 (HARYANA)

Statement of Unaudited Financial Results for the second quarter and half year ended 30th September, 2025

(Rs. Lakhs)

S. No	Particulars	AIS (Consolidated)					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
1	Revenue from Operations						
	a. Sales / Income from Operations	114161	121858	115350	236019	227862	455174
	b. Other Operating Income	961	1016	418	1977	1172	4274
	Total Revenue from Operations (a+b)	115122	122874	115768	237996	229034	459448
2	Other Income	1093	1077	563	2170	880	3199
3	Total Income (1 + 2)	116215	123951	116331	240166	229914	462647
4	Expenses						
	a. Cost of Raw Materials Consumed	30363	45925	42331	76288	80680	166330
	b. Purchases of Stock - in -Trade	873	1667	1584	2540	2837	5918
	c. Change in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	3437	(4907)	(3369)	(1470)	897	(4441)
	d. Power & Fuel	16062	19632	16987	35694	32693	65813
	e. Employee Benefits Expenses	11590	12114	10104	23704	20135	41891
	f. Depreciation & Amortisation Expense	6898	6795	4756	13693	9427	19152
	g. Finance Cost	5944	5932	3117	11876	6346	12830
	h. Other Expenses	33971	29210	26878	63181	52398	107324
	Total Expenses (a to h)	109138	116368	102388	225506	205413	414817
5	Profit before Exceptional Items and Tax (3) - (4)	7077	7583	13943	14660	24501	47830
6	Share of Profit/(Loss) of the Associates	(20)	(6)	148	(26)	305	264
7	Exceptional Items	-	-	-	-	-	3183
8	Profit Before Tax (5) + (6) + (7)	7057	7577	14091	14634	24806	51277
9	Tax Expense	1238	2098	4637	3336	7683	14547
10	Net Profit for the Period (8) - (9)	5819	5479	9454	11298	17123	36730
11	Other Comprehensive Income, Net of Tax						
	- Items that will not be reclassified to Profit & Loss	10	83	(93)	93	(216)	(734)
12	Total Comprehensive Income for the Period (10) + (11)	5829	5562	9361	11391	16907	35996
13	Net Profit Attributable to						
	- Owners	5655	5617	9548	11272	17347	37127
	- Non Controlling Interest	164	(138)	(94)	26	(224)	(397)
14	Other Comprehensive Income, Net of Tax attributable to						
	- Owners	10	83	(93)	93	(216)	(734)
	- Non Controlling Interest	-	-	-	-	-	-
15	Total Other Comprehensive Income attributable to						
	- Owners	5665	5700	9455	11365	17131	36393
	- Non Controlling Interest	164	(138)	(94)	26	(224)	(397)
16	Paid up Equity Share Capital (Face value of Re. 1/- each)	2549	2431	2431	2549	2431	2431
17	Earning Per Share (not annualised)						
	(a) Basic	2.22	2.31	3.93	4.42	7.14	15.27
	(b) Diluted	2.22	2.31	3.93	4.42	7.14	15.27

- The above financial results have been reviewed by the Audit Committee on November 03, 2025 and approved by the Board of Directors at their meeting held on November 05, 2025.
- The financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) (Amendment) Rules, 2015 as amended by the Companies (Indian Accounting Standards) (Amendment) Rules, 2016 and recognition and measurement principles in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with rules issued thereunder and the other accounting principles generally accepted in India.
- National Company Law Tribunal, New Delhi Bench vide its Order dated May 19, 2025 had approved merger of three erstwhile subsidiaries of the Company - GX Glass Sales & Services Limited, AIS Distribution Services Limited and AIS Adhesives Limited with another subsidiary company namely, AIS Glass Solutions Limited from Apr 01, 2023 - Appointed Date and the certified copy of the Order was filed with the office of Registrar of Companies, NCT of Delhi and Haryana on July 01, 2025 - Effective Date. In terms of Ind AS 103 - Business Combinations, the accounting impact and related merger adjustments including tax expense as per the approved Scheme have been incorporated in the restated Financial Statements of AIS Glass Solutions Limited from the appointed date. The figures of preceding periods for consolidated financial results have not been restated.
- During the quarter, The Company has raised Rs 1000 Crores through issue and allotment of Equity Shares to Qualified Institutional Buyers.
- Previous period figures have been regrouped, wherever necessary.

For and on behalf of Board of Directors


 Chairman & Managing Director

 Place : Soniyana, Rajasthan
 Dated : 05th November 2025

ASAHI INDIA GLASS LIMITED

CIN : L26102DL1984PLC019542 ; WEBSITE : www.aisglass.com ; EMAIL : investorrelations@aisglass.com

REGD. OFFICE : A-2/10, 1ST FLOOR, WHS DDA MARBLE MARKET, KIRTI NAGAR, MANSAROVER GARDEN NEW DELHI -110015

CORP. OFFICE : 3RD & 11TH FLOOR, TOWER-D, GLOBAL BUSINESS PARK, MEHRAULI GURGAON ROAD, GURUGRAM - 122 002 (HARYANA)

Segment- wise Revenue, Results and Capital Employed

(Rs. Lakhs)

S. No.	Particulars	AIS (Consolidated)					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1	Segment Revenue (Gross)						
	Automotive Glass	81491	77735	75272	159226	145603	301094
	Float Glass	38389	38676	34489	77065	71175	133244
	Others	18816	21548	18952	40364	37047	76566
	Total	138696	137959	128713	276655	253825	510904
	Less : Inter-segment revenue	22481	14008	12382	36489	23911	48257
	Total Revenue	116215	123951	116331	240166	229914	462647
2	Segment Results						
	Automotive Glass	7761	8218	9530	15979	17509	36033
	Float Glass	3957	3670	6770	7627	11686	20082
	Others	690	753	507	1443	1216	2238
	Total	12408	12641	16807	25049	30411	58353
	Less : Interest	5944	5932	3117	11876	6346	12830
	Add : Unallocable Income net off expenditure	613	874	254	1487	436	5490
	Share of Profit/(Loss) of the Associates	(20)	(6)	148	(26)	305	264
	Total Profit Before Tax	7057	7577	14091	14634	24806	51277
3	Segment Assets						
	Automotive Glass	395345	317260	280678	395345	280678	302291
	Float Glass	345112	346671	275474	345112	275474	333229
	Others	11514	11322	11994	11514	11994	11174
	Unallocated	38257	34882	33756	38257	33756	32286
	Total	790228	710135	601902	790228	601902	678980
4	Segment Liabilities						
	Automotive Glass	93012	104112	82486	93012	82486	103487
	Float Glass	26851	29973	28333	26851	28333	31988
	Others	1563	1752	1565	1563	1565	2167
	Unallocated	298741	301698	241904	298741	241904	274438
	Total	420167	437535	354288	420167	354288	412080
5	Capital Employed (Segment Assets - Segment Liabilities)						
	Automotive Glass	302333	213148	198192	302333	198192	198804
	Float Glass	318261	316698	247141	318261	247141	301241
	Others	9951	9570	10429	9951	10429	9007
	Unallocated	(260484)	(266816)	(208148)	(260484)	(208148)	(242152)
	Total	370061	272600	247614	370061	247614	266900

For and on behalf of Board of Directors

Place : Soniyana, Rajasthan
Dated : 05th November 2025


Chairman & Managing Director

ASAHI INDIA GLASS LIMITED

CIN : L26102DL1984PLC019542 ; WEBSITE : www.aisglass.com ; EMAIL : investorrelations@aisglass.com

REGD. OFFICE : A-2/10, 1ST FLOOR, WHS DDA MARBLE MARKET, KIRTI NAGAR, MANSAROVER GARDEN NEW DELHI -110015

CORP. OFFICE : 3RD & 11TH FLOOR, TOWER-D, GLOBAL BUSINESS PARK, MEHRAULI GURGAON ROAD, GURUGRAM - 122 002 (HARYANA)

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2025

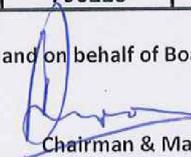
(Rs. Lakhs)

PARTICULARS	Consolidated	Consolidated
	30.09.2025	31.03.2025
	(Unaudited)	(Audited)
ASSETS		
Non-Current Assets		
Property, Plant & Equipments	340317	345447
Capital Work-in-Progress	84780	56204
Right to Use Assets	47228	48172
Other Intangible Assets	10808	10841
Assets classified as held for disposal	130	130
Financial Assets		
<i>Investments</i>	5154	4971
<i>Other Financial Assets</i>	6380	5272
Other Non Current Assets	6226	6456
Current Assets		
Inventories	116923	111940
Financial Assets		
<i>Trade Receivables</i>	43932	44177
<i>Cash and Cash Equivalents</i>	94350	16454
<i>Loans</i>	3201	3166
<i>Other Financial Assets</i>	765	616
<i>Current Tax Assets (Net)</i>	4342	1093
Other Current Assets	25692	24041
TOTAL ASSETS	790228	678980
EQUITY		
Equity Share Capital	2549	2431
Other Equity	367512	264469
Non Controlling Interest	197	(2663)
Non-Current Liabilities		
Financial Liabilities		
<i>Leased Liabilities</i>	14549	15052
<i>Borrowings</i>	202540	197218
<i>Other Financial Liabilities</i>	1989	2284
Provisions	1175	1426
Deferred Tax Liabilities (net)	15478	12134
Current Liabilities		
Financial Liabilities		
<i>Leased Liabilities</i>	1597	1480
<i>Borrowings</i>	66946	55830
<i>Trade Payables</i>		
(A) Total outstanding dues of micro enterprises and small enterprises	3528	4556
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	91453	95980
<i>Other Financial Liabilities</i>	10662	17700
Other Current Liabilities	8767	10538
Provisions	1286	545
TOTAL EQUITY & LIABILITIES	790228	678980

For and on behalf of Board of Directors

Place : Soniyana, Rajasthan

Dated : 05th November 2025


Chairman & Managing Director

ASAHI INDIA GLASS LIMITED

CIN : L26102DL1984PLC019542 ; WEBSITE : www.aisglass.com ; EMAIL : investorrelations@aisglass.com

REGD. OFFICE : A-2/10, 1st Floor, WHS DDA Marble Market, Kirti Nagar Mansarovar Garden New Delhi -110015

CORP. OFFICE : 3rd & 11th Floor, Tower-D, Global Business Park, Mehrauli Gurgaon Road, Gurugram - 122 002 (Haryana)

STATEMENT OF CONSOLIDATED CASH FLOWS FOR THE PERIOD ENDED 30TH SEPTEMBER, 2025

(Rs. Lakhs)

PARTICULARS	Period Ended	Year Ended
	30.09.2025 (Unaudited)	31.03.2025 (Audited)
A. Cash Flows from Operating Activities		
Profit Before Tax	14634	51277
Adjustments for:		
Depreciation and Amortization including Capitalized	13693	19359
Net Actuarial Gains/(Losses) on Defined Benefit Plans	(123)	(389)
Finance Costs	11876	12830
Impairment in value of Non-current Investments	4	6
Share of Profit from Associates	26	(264)
Exceptional Item - Gain on Sale of Non Current Investments	0	(3183)
(Profit)/Loss on Sale and Discard of Property, Plant & Equipment (Net)	(1062)	(925)
Operating Profit before Working Capital Changes	39048	78711
(Increase)/ Decrease in Trade Receivables	245	(8827)
(Increase)/ Decrease in Loans	(35)	(740)
(Increase)/ Decrease in Other Financial Assets	(1257)	(1750)
(Increase)/ Decrease in Deferred Tax Assets/Liabilities (Net)	3358	3727
(Increase)/ Decrease in Other Non Current Assets	230	12688
(Increase)/ Decrease in Inventories	(4983)	(12531)
(Increase)/ Decrease in Other Current Assets	(1651)	(6564)
(Increase)/ Decrease in Current Tax Assets (Net)	(3249)	329
Increase/ (Decrease) in Trade Payables	(5555)	15077
Increase/ (Decrease) in Other Financial Liabilities	(7338)	2908
Increase/ (Decrease) in Other Current Liabilities	(1771)	2655
Increase/ (Decrease) in Provisions	490	734
Cash Generated from Operations	17532	86417
Income Taxes (paid)	(3333)	(14420)
Net Cash Generated by Operating Activities	14199	71997
B. Cash Flows from Investing Activities		
Purchase of Property, Plant and Equipment and Intangible Assets	(36373)	(126798)
Proceeds From Sale of Property, Plant and Equipment	1690	1151
Purchase of Non-Current Investments	0	(10)
Proceeds from Sale Of Non-Current Investments	0	6529
Net Cash used by Investing Activities	(34683)	(119128)
C. Cash Flows From Financing Activities		
Finance Costs Paid	(11876)	(12830)
Payment of Lease Liabilities	(804)	(1711)
Proceeds from Non-Current Borrowings	35687	104506
Repayment of Non-Current Borrowings	(21594)	(37598)
Proceeds from Current Borrowings (Net)	2345	(1714)
Proceeds from issue of equity shares including share premium thereon, net of share issue expenses (QIP)	99514	0
Dividend Paid	(4862)	(4862)
Net Cash Generated From Financing Activities	98410	45791
Net (Decrease)/Increase in Cash and Cash Equivalents (A + B + C)	77927	(1340)
Cash and Cash Equivalents at the Beginning of the Period	15868	17208
Cash and Cash Equivalents at the End of the Period	93795	15868

For and on behalf of Board of Directors

Chairman & Managing Director

Place : Soniyana, Rajasthan

Dated : 05th November, 2025